

**Part 2B of Form ADV: *Brochure Supplement***

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**This brochure supplement provides information about Rachel Ayres that supplements the Patton Albertson Miller Group, LLC brochure. You should have received a copy of that brochure. Please contact Rachel Ayres if you did not receive Patton Albertson Miller Group, LLC's brochure or if you have any questions about the contents of this supplement.**

**Additional information about Rachel Ayres is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).**

## **Item 2. Educational Background and Business Experience**

Rachel S. Ayres

*Year of Birth:* 1987

### *Education:*

- Mercer University, B.B.A. in Finance, 2009

### *Professional Designation*

- CERTIFIED FINANCIAL PLANNER™, granted by the Certified Financial Planner Board of Standards, Inc. (Washington, DC), 2013<sup>1</sup>
- Chartered Retirement Planning Counselor<sup>SM</sup>, 2012<sup>2</sup>

### *Business Background:*

- Patton Albertson Miller Group, LLC (successor to Patton Albertson & Miller LLC,) Wealth Advisor, 2009—Present

## **Item 3. Disciplinary Information**

Ms. Ayres has no history of any disciplinary events.

## **Item 4. Other Business Activities**

Ms. Ayres is not engaged in any other business or occupation.

## **Item 5. Additional Compensation**

Ms. Ayres may refer clients to Patton Albertson Miller Group, LLC (“PAM”) who may be suitable for the services and advisory programs offered by PAM and may participate in the management of client accounts. In return for referring clients to PAM, Ms. Ayres receives additional compensation by receiving a percentage of the referred client’s advisory fee. Since this compensation is directly tied to the compensation paid by the Client, Ms. Ayres has a conflict of interest when referring clients to PAM. Clients will not pay a higher or lower fee as a result of being referred by Ms. Ayres.

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<sup>1</sup> The program is administered by the Certified Financial Planner Board of Standards Inc. Those with the CFP® designation have demonstrated competency in all areas of finance related to financial planning. Candidates complete studies on over 100 topics, including stocks, bonds, taxes, insurance, retirement planning and estate planning. In addition to passing the CFP certification exam, candidates must also complete qualifying work experience and agree to adhere to the CFP Board’s code of ethics and professional responsibility and financial planning standards.”

<sup>2</sup> Chartered Retirement Planning Counselor<sup>SM</sup> is a professional designation awarded by the College for Financial Planning to individuals who complete a study program on the entire retirement planning process and pass a final exam.”

**Item 6.           Supervision**

Marc Albertson, Director of Client Services, James Patton, Chief Executive Officer, William Miller, Chief Investment Officer, and Lisa Bryant, Chief Compliance Officer are responsible for the supervision and monitoring of investment advice offered to advisory clients of Patton Albertson Miller Group, LLC. They can be reached at (423) 414-2100. These individuals will review all employee personal securities transactions on a quarterly basis, oversee all material investment policy changes, and conduct periodic testing to ensure that client objectives and mandates are being met.