

Part 2B of Form ADV: *Brochure Supplement*

James B. Patton

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This brochure supplement provides information about James B. Patton that supplements the Patton Albertson Miller Group, LLC brochure. You should have received a copy of that brochure. Please contact James B. Patton if you did not receive Patton Albertson Miller Group, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about James B. Patton is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2. Educational Background and Business Experience

James B. Patton

Year of Birth: 1958

Education:

- University of Georgia, B.B.A. in Finance, 1981

Business Background:

- Patton Albertson Miller Group, LLC, (successor to Patton Albertson & Miller, LLC), CEO and Managing Principal, 2003—Present

Item 3. Disciplinary Information

Mr. Patton has no history of any disciplinary events.

Item 4. Other Business Activities

Mr. Patton serves as a Director of a Health Systems Company, and its various subsidiaries and affiliates, which operate skilled nursing facilities and related businesses. Mr. Patton also serves as Chair of the Investment Committee of the Board of Directors. For his services as a Director, Mr. Patton receives a monthly stipend. The company is a client of PAM on terms no more favorable than those available to its other clients. The Chief Executive Officer of the Health System Company is the beneficial owner of a limited liability company which is a client of PAM. Fees charged to this account are based on PAM's standard fee schedule on terms no more favorable than those available to its other clients.

Mr. Patton also serves as a Director of an Industrial Company. This company is a privately-held, for profit, corporation of which Mr. Patton has no ownership interest. Mr. Patton receives a monthly stipend for his service as a director well as a fee for each meeting that he attends. PAM does not provide wealth management or investment

management services to the Industrial Company or any of its Directors, Executives or owners.

Mr. Patton is a Trustee of a Foundation and serves on its Investment Committee. The Foundation is a private foundation and makes grants to 501(c)3 organizations. Mr. Patton receives no compensation for his service as a trustee. The Foundation is not a client of PAM. Mr. Patton is not aware of any grants that have in the past, or would in the future; create a conflict of interest with clients of PAM.

Mr. Patton serves on the Alumni Board of the Terry School of Business of the University of Georgia. He receive no compensation for his service. The University is not a client of PAM and Mr. Patton is not aware of any conflicts of interest his service on this board would create with PAM clients.

Mr. Patton is a founding partner and member of Patton Albertson Miller Group, LLC (successor to Patton Albertson & Miller, LLC) which is the single member of a Member-Managed South Dakota Limited Liability Company, PAM Fiduciary Services Limited, LLC ("PFSL"). PFSL was formed to serve as an entity under South Dakota Codified Laws (SDCL) §51A-6A-66 for the purpose of serving as a limited independent trustee which may include the roles of trust protector, investment advisor and/or distribution advisor. LLC's serving in this capacity are not required to hold trust powers under South Dakota law. PFSL may only serve in this role for trusts with a South Dakota situs. Under Rule 206(4)2 of the Investment Advisors Act of 1940, PAM is deemed to have custody of accounts under which PFSL serves as an independent trustee.

Item 5. Additional Compensation

Mr. Patton may directly or indirectly receive earn-out or other compensation from Focus Financial Partners, LLC, the indirect parent company of PAM.

Item 6. Supervision

Lisa Bryant, as Chief Compliance Officer, Marc Albertson, Director of Client Services and William Miller, Chief Investment Officer are responsible for the supervision and monitoring of investment advice offered to advisory clients of Patton Albertson Miller Group, LLC. These individuals will review all employees personal securities

transactions on a quarterly basis, oversee all material investment policy changes, and conduct periodic testing to ensure that client objectives and mandates are being met. They can be reached at (423) 414-2100.