# Alexander M. Beddow

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# Patton Albertson Miller Group, LLC

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# **December 29, 2022**

This brochure supplement provides information about Alex Beddows that supplements the Patton Albertson Miller Group, LLC brochure. You should have received a copy of that brochure. Please contact Alex Beddow if you did not receive Patton Albertson Miller Group, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Alex Beddow is available on the SEC's website at www.adviserinfo.sec.gov.

# Item 2. Educational Background and Business Experience

Alexander M. Beddow

Year of Birth: 1993

Education:

University of Georgia, B.B.A. in Finance, 2015

# Professional Designation

CERTIFIED FINANCIAL PLANNER™, granted by the Certified Financial Planner Board of Standards, Inc. (Washington, DC), Candidate<sup>1</sup>

# Business Background:

- Patton Albertson Miller Group, LLC (successor to Patton Albertson & Miller LLC,) Wealth Advisor, 2022—Present
- Hall Financial Advisors, Financial Analyst, 2022
- Forsyth Holtzman and Associates, Staff accountant,

June 2019 - August 2021

James L. Beddow, P. C., Staff Accountant,

December 2015 – June 2019

#### Item 3. **Disciplinary Information**

Mr. Beddow has no history of any disciplinary events.

#### Item 4. **Other Business Activities**

Mr. Beddow is not engaged in any other business or occupation.

#### Item 5. **Additional Compensation**

Mr. Beddow can refer clients to PAM Group, LLC who are suitable for the services and advisory programs offered by PAM and can participate in the management of client accounts. In return for referring clients to PAM Group, Mr. Beddow receives additional compensation by receiving a percentage of the referred client's advisory fee. Since this compensation is directly tied to the compensation paid by the Client, Mr. Beddow has a conflict of interest when referring clients to PAM Group. Clients will not pay a higher or lower fee as a result of being referred by Mr. Beddow. —

#### Item 6. **Supervision**

Marc Albertson, Director of Client Services, James Patton, Chief Executive Officer, and Lisa Patton, Chief Compliance Officer are responsible for the supervision and monitoring of investment advice offered to advisory clients of PAM Group, LLC. They can be reached at (478) 742-5554 or (423) 414-2100. These individuals oversee all material investment policy changes and conduct periodic testing for compliance with client objectives and mandates.

<sup>&</sup>lt;sup>1</sup>The program is administered by the Certified Financial Planner Board of Standards Inc. Those with the CFP® designation have demonstrated competency in all areas of finance related to financial planning. Candidates complete studies on over 100 topics, including stocks, bonds, taxes, insurance, retirement planning and estate planning. In addition to passing the CFP certification exam, candidates must also complete qualifying work experience and agree to adhere to the CFP Board's code of ethics and professional responsibility and financial planning standards."