# Part 2B of Form ADV: Brochure Supplement

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This brochure supplement provides information about Jennifer C. McCarthy that supplements the Patton Albertson Miller Group, LLC brochure. You should have received a copy of that brochure. Please contact Jennifer C. McCarthy if you did not receive Patton Albertson Miller Group, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Jennifer C. McCarthy is available on the SEC's website at www.adviserinfo.sec.gov.

# Item 2. Educational Background and Business Experience

## Jennifer C. McCarthy

Year of Birth: 1969

#### Education:

- University of Tennessee, BS
- Georgia State University, Masters in Personal Financial Planning
- Georgia State University, M.S. Taxation

## Professional Designations:

- CERTIFIED FINANCIAL PLANNER™, granted by the Certified Financial Planner Board of Standards, Inc. (Washington, DC)¹

### Business Background:

- Morris Legal & Tax, Tax Associate, 2015—2016
- Anthony Smith Advisors, Inc. (reincorporated in 1994), Advisor, 2016—2019
- Patton Albertson Miller Group, LLC, Senior Wealth Advisor, 2019 Present

# Item 3. Disciplinary Information

Ms. McCarthy has no history of any disciplinary events.

#### Item 4. Other Business Activities

Ms. McCarthy is not engaged in any other business activities.

# Item 5. Additional Compensation

<sup>&</sup>lt;sup>1</sup> The program is administered by the Certified Financial Planner Board of Standards Inc. Those with the CFP® designation have demonstrated competency in all areas of finance related to financial planning. Candidates complete studies on over 100 topics, including stocks, bonds, taxes, insurance, retirement planning and estate planning. In addition to passing the CFP certification exam, candidates must also complete qualifying work experience and agree to adhere to the CFP Board's code of ethics and professional responsibility and financial planning standards.

Ms. McCarthy may directly or indirectly receive earn-out or other compensation from Focus Financial Partners, LLC, the indirect parent company of PAM Group.

### Item 6. Supervision

Anthony Smith, Managing Partner and Senior Wealth Advisor, James Patton, Chief Executive Officer, and Lisa M. Bryant, Chief Compliance Officer are responsible for the supervision and monitoring of investment advice offered to advisory clients of PAM Group, LLC. These individuals oversee all material investment policy changes and conduct periodic testing to ensure that client objectives and mandates are being met. Mr. Smith can be reached at (404) 231-1414. Mr. Patton and Ms. Bryant can be reached at (423) 414-2100.